## Jupyter with OnDemand

**Introduction**: This workshop will discuss how to use Jupyter Notebooks and Jupyter Labs on ARCC HPC clusters and introduce a series of best practices.

#### **Course Goals**:

- Introduce what Jupyter is and why it's useful
- Identify the difference between Jupyter Lab and Jupyter Notebooks and when to use one tool over another
- Demonstrate the Jupyter service within OnDemand across a variety of available languages and kernels
- Provide the steps to convert an existing Conda environment into a kernel that can be used within a Jupyter session

#### Notes:

- The workshop modules work best in a sequential manner as a story introducing concepts and providing examples, but sections can be used separately to focus on a particular concept.
- You will need to *modify* usernames, project names, and folder locations, to apply to yourself.

- 2. Starting Jupyter in OnDemand
- 3. Dive into Jupyter Notebooks
- 4. Dive into Jupyter Labs
- 5. Exporting Conda Environments as a Kernels

<sup>1.</sup> Intro to Jupyter

# Jupyter

#### Goals:

- Introduce what Jupyter is and why it's useful
- Differentiate between Jupyter Notebooks and Jupyter Labs and when to use each
- Identify cell types in a notebook and how they're used
- Things to be
- <u>What is Jupyter?</u>
- Jupyter Notebooks
  - Notebook cell types
- Jupyter Labs

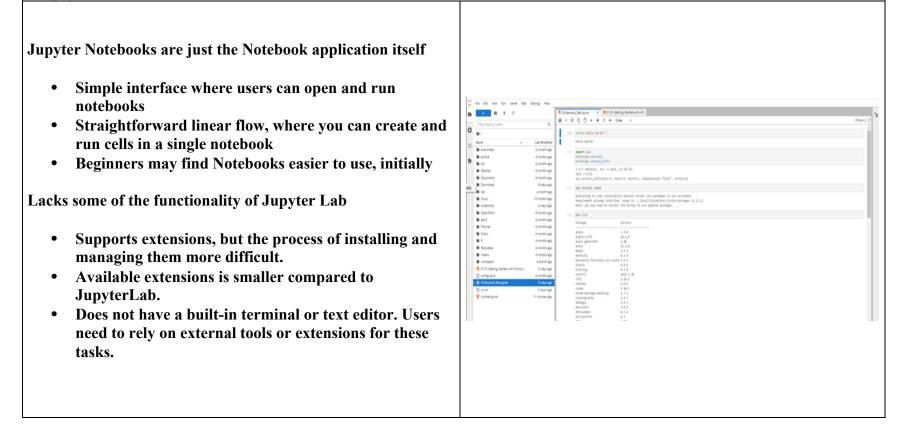
# What is Jupyter?

Jupyter, formerly known as an ipython notebook, is a popular tool used in data science and data analysis.

- An open-source, browser-based, web application with a wide variety of functions
  - Allows users to create and share computational documents, called notebooks
    - Notebooks facilitate the development of live code that can then be run in a number of different coding languages.
    - Code can be run step by step in "chunks" called cells.
    - Users can combine live code cells with other cells Markdown text, images, plots, and other rich media in a single interactive canvas.
    - Can produce a wide variety of interactive output including HTML, videos, LaTeX, and custom MIME types.
    - Can be shared through e-mail, GitHub, or other cloud storage and sharing services.
    - Easily exported to other formats like, books, slides, web apps, static web pages, or PDF documents.

- Allows users to run code and share ideas and share in a "live" and easily available format.
- Requires a kernel to launch

## Jupyter Notebooks



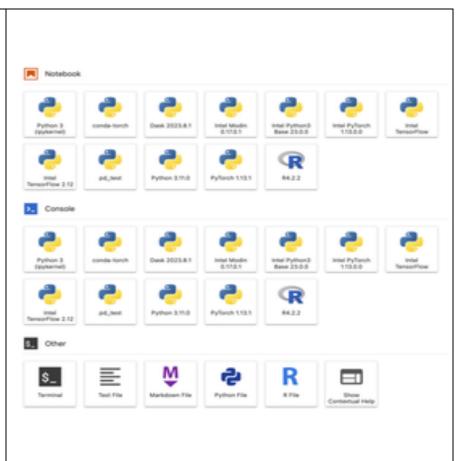
## Notebook cell types

By default, there are 4 types of Notebook cells:

- Markdown
- Code
- NBConvert
- Heading

# Jupyter Labs

- Jupyter's "next generation interface to work with notebooks, code, and data
- Includes notebooks, but extends to consoles, terminals, CSV editors, markdown editors, interactive maps, etc.
  - Users can easily write their own plugins.
  - Workspace consists of a main work area, where you can open multiple documents and activities, and a collapsible left sidebar that provides access to the file browser, running kernels and terminals, command palette, and notebook cell tools.
- Has a modular structure, allowing you to open several notebooks and added files like HTML, Text, markdown in the same window more like an IDE.
  - The main work area in JupyterLab uses a tabbased layout, allowing you to switch between multiple open documents easily.
  - Users can drag and drop tabs to rearrange the layout, split the view to see multiple documents side-by-side, or even create new windows for a more customized workspace.
- <u>Lab</u> also allows users to execute code in a python console



# **Starting Jupyter from OnDemand**

#### Goals:

- Go through the steps of starting a Jupyter session through the OnDemand web interface
- <u>Click to start</u>
- Fill out the Jupyter Session Request Form
- Your interactive sessions
- Connect to your session
- <u>Next Steps</u>

#### Click to start

On your local desktop, you launch jupyter through command line, by typing a command to launch it like: jupyter notebook

Alternatively, OnDemand interactive applications can be launched from OnDemand with graphics. This should appear similar to a remote desktop window that only gives you remote access to the launched application.

After logging into OnDemand on your favorite ARCC HPC resource, you can request a Jupyter Session by clicking on the app from the main Dashboard:



### Fill out the Jupyter Session Request Form

After clicking the jupyter app, you are taken to a web form to tailor and specify the Jupyter environment you'd like to run in your session

Jupyter Interface: Select from Jupyter Notebook or Jupyter Lab	Jupyter This app will launch a Jupyter environment on the Beartooth cluster using one or more nodes. Jupyter Interface Jupyter Notebook
Account: The associated investment account or project you're using to run the session	Please select which Jupyter environment to use lab or notebook. Account arccanetrain
Number of hours: How long you plan to use the notebook	This field is required and must be your project name. Number of hours, default 1, value 1–168
<b>Number of Nodes:</b> how many nodes you want allocated to perform work while using this notebook.	1 Number of hours for the jupyter session to run. Number of Nodes, default 1, value 1-543 1
Number of CPUs: how many cores you will need access to perform your work while using this notebook.	Number of nodes to allocate to the jupyter session. Number of CPUs, default 1, value 1-40 1 Number of CPUs that should be allocated to the jupyter session.
Amount of Memory: Memory in GB required to run throughout the course of this Jupyer session	Amount of memory in GB, default 4, value 4-16 4 The amount of memory in GB required for the jupyter session. GPU Type None - No GPU
GPU Type: Which GPU hardware you'd like to perform your work in the Jupyter Notebook or Lab on	Requesting a GPU may cause the job to queue and not start immediately.  I would like to receive an email when the session starts  Launch • The Jupyter session data for this session can be accessed under the data root
	directory.

### Your interactive sessions

- When you click *launch*, you're redirected to a page showing a list of your most recent interactive sessions.
- The Slurm scheduler assigns a compute node with a specified number of cores, memory, hardware and timeframes as requested from the input you provided in your webform.
- When your session is ready for use, the heading will turn green.
  - Completed sessions are denoted with gray headings
  - Pending sessions are denoted with blue headings

Home / My Interactive Sessions		
Interactive Apps	Jupyter (997230)	1 node   1 core   Running
Desktops CUIS MACIICINE Bow Xfce Desktop OUIS MATLAB Paraview Servers Jupyter	Host: mbcpu-002 Created at: 2024-07-09 18:13:00 MDT Time Remaining: 5 hours and 59 minutes Session ID: 4b981bbf-b989-4b4f-9452-0f6fba0a6a21 @ Connect to Jupyter	Cancel
Beartooth Xfce Desk	top (18807124)	Completed
Created at: 2024-07-09	13:45:38 MST 587-4778-a9ff-e57f4c0ca09a	C Delete

#### Connect to your session

	Home / My Interactive Sessions		
	Interactive Apps	Jupyter (997230)	1 node   1 core   Running
To open Jupyter, click on the connect button within the active	Desktops CMedicine Bow Xfce Desktop GUIs	Host: mbcpu-002 Created at: 2024-07-09 18:13:00 MDT	S Cancel
session	A MATLAB	Time Remaining: 5 hours and 59 minutes	
	III Paraview Servers ⊜ Jupyter	Session ID: 4b981bbf-b989-4b4f-9452-0f6fba0a6a21  Connect to Jupyter	

You will be directed to a Jupyter notebook or lab environment to start using Jupyter!

## **Dive into Jupyter Notebooks**

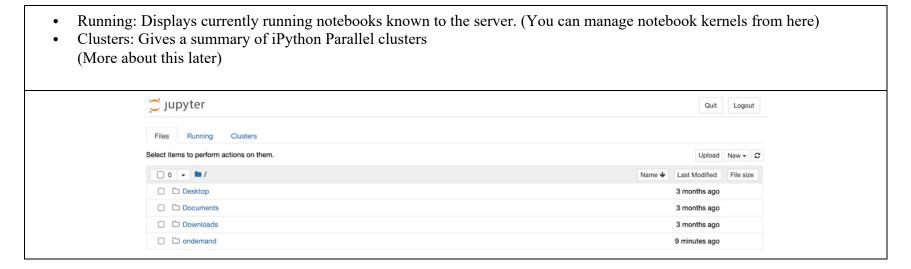
#### Goals:

- Walk through a navigating within a Jupyter Notebook session
- Demonstrate options and features available in Jupyter Notebooks
- Initial Screen Navigation and Options
- What are Kernels?
- Open a New Blank Notebook
  - <u>New Notebook New Options</u>
  - <u>Menu Bar with Dropdowns</u>
  - <u>Toolbar Actions</u>
  - <u>Notebook Cell Types</u>
- Where are we?
  - How to get to directories outside of \$HOME?
- <u>What Packages are Available in our Kernel?</u>
  - <u>New Cell in our Notebook</u>
  - o Load a different kernel
  - No available kernels have all the software I need Now what?
- <u>Next Steps</u>

### Initial Screen Navigation and Options

Upon connecting, you are presented the jupyter dashboard which serves as your home page for jupyter notebook. The Jupyter Notebook screen is rather simple with 3 tabs:

• Files: (Default selected) Interactive view of the portion of the filesystem accessible by the user, rooted by the directory in which the notebook was launched from.



### What are Kernels?

#### A Jupyter kernel is the computational engine behind the code execution in Jupyter notebooks.

Most users think of this as the "compiler" or programming language used when running code cells. The Kernel empowers you to execute code in different programming languages like Python, R, or Julia or other languages and instantly view the outcomes within the notebook interface.

<ul> <li>After opening a new notebook, you will be prompted to select a kernel</li> <li>If you have never created a kernel to use, you will only see a list of default Jupyter kernels available on the cluster</li> <li>You may check the box to start with the preferred kernel every time you open a notebook</li> </ul>	Select Kernel Select kernel for: "Untitled1.ipynb" Python 3 (ipykernel)  Always start the preferred kernel No Kernel Select
<ul> <li>Default Kernels on ARCC HPC Resources include:</li> <li>Python Kernels</li> <li>R Kernels</li> <li>HPC-wide kernels are titled by packages installed and available when launched</li> <li>Users can also create user-defined kernels from conda environments (Covered in a subsequent module. See: Launching Jupyter Kernels from Conda Environments)</li> </ul>	Intel Modin 0.17.0.1Intel Python3 Base 23.0.0Intel PyTorch 1.13.0.0Intel TensorFlow 2.11.0Intel TensorFlow 2.12Python 3 (ipykernel)Python 3.11.0PyTorch 1.13.1R4.2.2

## Open a New Blank Notebook

		Upload New -
From the Right side of the File Management Tab:	Ē	Notebook:
New->Notebook-> Select from a list of kernels. Choose Python 3 (ipykernel) This should open a new browser tab/window with a blank Jupyter notebook named: Untitled.ipynb If we go back to our previous Jupyter tab/window containing the file browser from which we launched our notebook, this new file shows up in the list, and has a green icon to it's left, meaning it is currently running:	•	Dask 2023.8.1 Intel Modin 0.17.0.1 Intel PyTorch 1.13.0.0 Intel Python3 Base 23.0.0 Intel TensorFlow 2.11.0 Intel TensorFlow 2.12
Quit Logout     Files Running   Clusters   Select items to perform actions on them.   Upload New - 2	<	PyTorch 1.13.1 Python 3 (ipykernel) Python 3.11.0 R4.2.2
□ 0   ■ / Name   Last Modified File size		biocompworkshop
Desktop 3 months ago	I	ere en anger en an ange
Documents 3 months ago		Other:
Downloads     3 months ago     an hour ago		Text File
Control ago     Running 42 minutes ago     588 B		Folder
		Terminal

### New Notebook - New Options

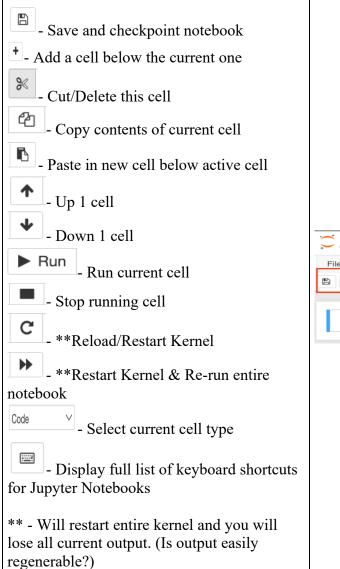
When a notebook is open a new browser tab is created showing the notebook user interface (UI). This allows for interactive editing and running of the notebook document.

•	Header: Top has the	().	Jup	oyte	er U	ntitle	d (auto	osaved)					Cogout
	document name (editable).	Fi	le	Edit	Viev	/ 1	nsert	Cell	Ke	rnel	Help	Trusted	Python 3 (ipykernel) O
•	Menu bar with drop- downs & loaded kernel Toolbar Body	6	+			•	4	▶ Run		C	Code		
•	bouy			In	[]:								

## Menu Bar with Dropdowns

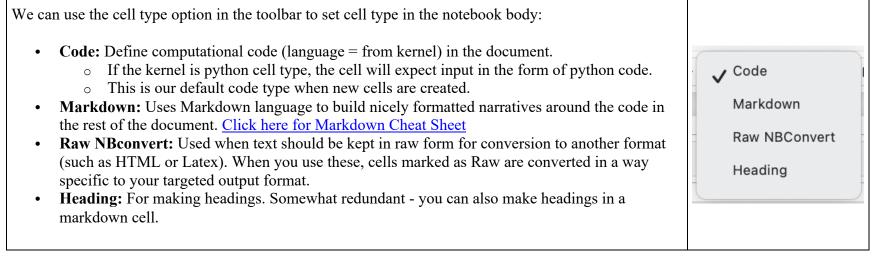
<ul> <li>Has top-level menus that expose actions available in Jupyter Notebook:         <ul> <li>File: actions related to files and folders</li> <li>Edit: actions related to editing notebooks</li> <li>View: Options to alter appearance of Notebook</li> <li>Insert: Limited options for cell insertion</li> <li>Kernel: actions for kernel management</li> <li>Help: a list of Jupyter help links</li> </ul> </li> <li>Note: Jupyter extensions can create new top-level menus in the menu bar.</li> </ul>	Jupyter Untitled (autosaved)     File   Edit   View   In []:     In []:	Logout          Trusted       Python 3 (ipykernel)       O
Right of the menu bar, the current kernel is listed	File Edit View Insert Cell Kernel Help	Trusted Python 3 (ipykernel) O

### **Toolbar Actions**



	C Jupyter Untitled (autosaved)		Logout
	File Edit View Insert Cell Kernel Help	Trusted	Python 3 (ipykernel) O
	In []:		
-			

### Notebook Cell Types



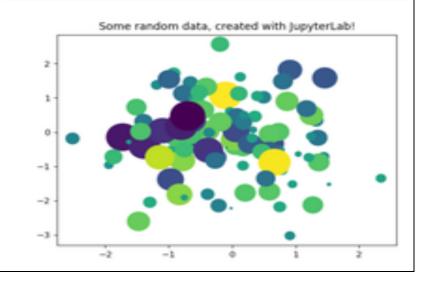
#### Code

- Code cells allow you to write and run programming code in a language of your choosing (e.g., Python)
- Languages supported in Jupyter include Python, R, Julia, and many others
- On ARCC HPC resources, we support jupyter code in Python and R
- After running, they can and usually do provide some form of output



# Generate 100 random data points along 3 dimensions x, y, scale = np.random.randn(3, 100) fig, ax = plt.subplots()

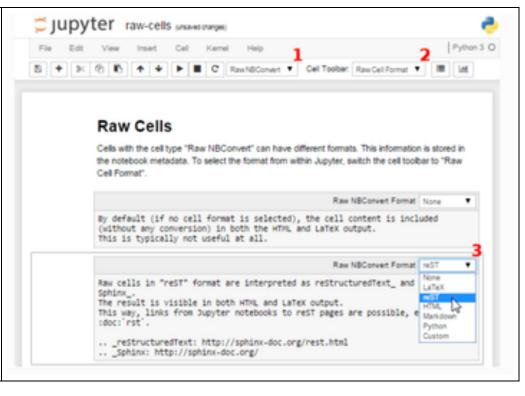
# Map each onto a scatterplot we'll create with Matplotlib ax.scatter(x=x, y=y, c=scale, s=np.abs(scale)=5400 ax.set(title="Some random data, created with JupyterLab!") plt.show()



Markdown <ul> <li>Text Cells allowing you         <ul> <li>to write and render</li> </ul> </li> </ul>	Jupyter Notebooks Im Jupyter Notebooks are a community standard for communicating and performing interactive computing. They are a document that blends computations, outputs, explanatory text, mathematics, images, and rich media representations of objects.
Markdown syntax • Where you describe and document your workflow	JupyterLab is one interface used to create and interact with Jupyter Notebooks. For an overview of Jupyter Notebooks, see the JupyterLab Welcome Tour on this page, by going to Help -> Notebook Tour and following the prompts. See Also: For a more in-depth tour of Jupyter Notebooks and the Classic Jupyter Notebook interface, see the Jupyter Notebook IPython tutorial on Binder.

#### **Raw NBConvert**

- Stands for "Raw Notebook Convert"
- Retains any text in these cells in their raw form and does not run them
- Enables the conversion of your notebook to another format as given by the FORMAT string using Jinja templates.
  - Presenting: PDF
  - Publishing: LaTeX
  - Collaboration
  - Sharing: HTML
- Setting to "none" just makes it a "Raw" cell in which nothing is run on it.



#### Where are we?

Previously, we said the file management tab shows the filesystem accessible to the user, rooted by the directory from which the notebook was launched. Files Running Clusters Select items to perform actions on them

In the file management tab we can see root directory, and within it, the Desktop, Documents, and Downloads, and ondemand directories.

We could just assume the file manager is showing our home directory. But how would we find out for certain?

		Upload	New -	C
Name 🕹	Last N	Nodified	File siz	e
	3 mor	nths ago		
	3 mor	nths ago		
	3 mor	nths ago		
	3 ho	ours ago		
	Name 🔶	3 moi 3 moi 3 moi	Name  ◆ Last Modified 3 months ago 3 months ago 3 months ago 3 hours ago	3 months ago 3 months ago 3 months ago

Running with a Python kernel, we can use our jupyter notebook to get this information from the system:	C JUDYTET Untitled Last Checkpoint: an hour ago (autosaved)
<ol> <li>import the python OS module (to let us interact with the native OS on the cluster that Jupyter is running on top of)</li> <li>On the next line, type os.getcwd() (AKA: get current working directory)</li> <li>Click the run button <a href="https://www.new.org">Run</a> to run our cell and generate a new output cell, which also creates a new input cell below that.</li> </ol>	File     Edit     View     Insert     Cell     Kernel     Help     Trusted     Python 3 (ipykernel)     Cell       P     +     >     Cell     Code
Note: New input cells are code cell types by default With the information from our output cell, we can conclude that OnDemand launches Jupyter from your \$HOME	os.getcwd(): a python command to output the full system path in which our active jupyter notebook resides.

## How to get to directories outside of \$HOME?

If we select the default Python 3 (ipykernel), we are presented with the file explorer showing our home directory as it's rooted location. This means we can't go up any further in system's directory structure.

- With our local root location for the notebook set to our \$HOME, we are unable to see our /project and /gscratch directories on the cluster.
- To expose these folders to the jupyter environment, create a symbolic link (aka shortcut) within our /home.

🗂 jupyter	Quit Logout
Files Running Clusters	
elect items to perform actions on them.	Upload New - 2
0 - 1/	Name   Last Modified File size
Desktop	3 months ago
Documents	3 months ago
Downloads	3 months ago
ondemand	3 minutes ago

	<ul> <li>Steps to create a symbolic link</li> <li>1. Open an ssh connection to the HPC cluster with: ssh your_username@clustername.arcc.uwyo.edu or open a shell through OnDemand:</li> </ul>
Instructions for creating a symbolic link may be found <u>here</u> or expanded in the cell to the right	Beartooth Shell Access System Installed App
	<ol> <li>In the shell/terminal interface, create a symbolic link to your project (replacing project_name with the name of your project) with:</li> </ol>
	[~] ln -s /project/project_name/ project
	3. In the shell/terminal interface, create a symbolic link to your gscratch (replacing username with the your username on the HPC) with:
	[~] ln -s /gscratch/username/ gscratch

### What Packages are Available in our Kernel?

In our notebook, we can see which modules are available by opening a new cell with the + button.

In our cell box, set as "code" use the python import command, followed by a space, then hit tab to get a list of options.

Hitting tab after import runs autocomplete options for the import command. This list of options has populated all modules available to us in our jupyter notebook:

In [1]:	<pre>import os os.getcwd()</pre>	
Out[1]:	'/pfs/tc1/home/arcc-t30'	
In []:	<pre>import   abc aifc antigravity anyio argon2 argparse array</pre>	
	ast async_generator asynchat	

#### New Cell in our Notebook

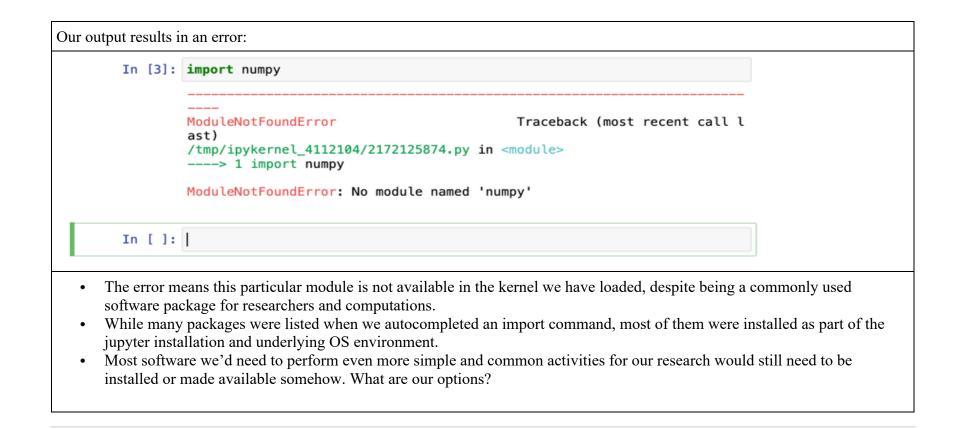
Since we appear to have a large number of packages available in this environment, we'll import one we expect to be there.

In our bottom-most cell, add to the import command by typing an import for a common package used in mathematic and multi dimensional matrix computations - numpy.

In [ ]: import numpy

Run this command with the run button

Run

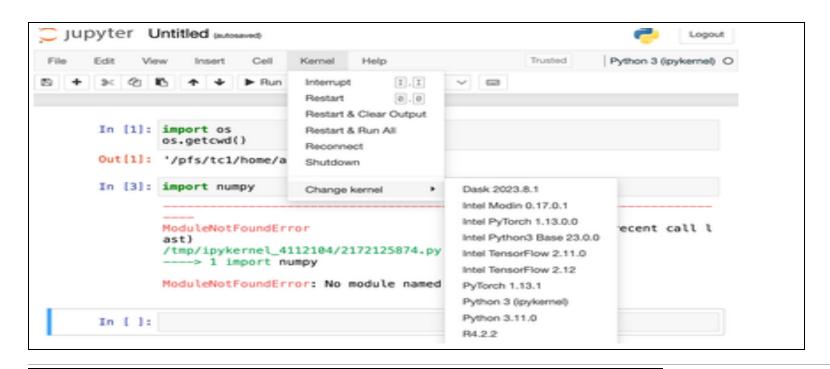


#### Load a different kernel

	Intel Modin 0.17.0.1
	Intel Python3 Base 23.0.0
	Intel PyTorch 1.13.0.0
	Intel TensorFlow 2.11.0
Depending on the HPC's native environment, you may have other kernels available.	Intel TensorFlow 2.12
	Python 3 (ipykernel)
	Python 3.11.0
	PyTorch 1.13.1

To load a different kernel, we go to the Kernel option in our drop down menu then navigate to "Change kernel".

- To load a different kernel, we go to the Kernel option in our drop down menu then navigate to "Change kernel".
- Select a different kernel than the current one, based on your own preference



The new kernel is loaded as shown in the top right of our notebook.

• If we rerun our 2 cells again, what happens this time?

Jupyter Untitled (autosaved)	Logout	
File Edit View Insert Cell Kernel Help	Trusted	Dask 2023.8.1 O
E + ≫ 2		
<pre>In [1]: import os     os.getcwd()</pre>		
<pre>Out[1]: '/pfs/tc1/home/arcc-t30'</pre>	'/pfs/tc1/home/arcc-t30'	
In [2]: import numpy		
In []:		

No available kernels have all the software I need - Now what?

To be continued...

## Launching Kernels from Conda Environments

**Goals**:

- Provide logic and reasoning for using Conda environments, versus other available options
- Walk through the process for creating personalized kernels from a Conda environment
- Why make your own kernels?
- <u>Kernels from Conda Environments</u>

- o Exporting your Conda Environment to a Kernel (Python)
- Exporting your Conda Environment to a Kernel (R)
- <u>Running a Console Kernel</u>
- <u>Next Steps</u>

## Why make your own kernels?

Individual researchers on ARCC systems often need access to specific software and modules - specific to their focus of study or research.

While ARCC provides general "base" kernels, they typically lack all software packages specific to any one researcher's needs. To solve this, researchers may perform installs within the jupyter notebook (with !pip for Python or install.packages() for R).

# ARCC recommends against this practice because by default this will install the packages within the user's \$HOME creating a new set of issues in the future.

#### Issue 1: Storage Quotas

- 1. \$HOME directories on HPC are usually relatively small compared to storage in /project or /gscratch. ARCC provides a default quotas on HPC for each user's \$HOME, but this can fill up quickly when performing frequent python pip or R install.package() installations, which leads to exceeding the storage quota in your \$HOME directory.
  - a. While installation locations can be redirected, several other configuration changes should be made to make them available and work appropriately.
  - b. It's far more straightforward to create Conda environments and redirect Conda installations with the -p flag (to specify installation path).

#### Issue 2: Software Conflicts

- 2. By default, local installs will install to one central location within your home directory (pip under ~/.local, install.packages() under ~/R)
  - Package installations are separated by kernel software versions, but if conflicts exist within the overall install location, packages are overwritten to make the software and dependencies "fit" with your most recently requested installation. This can change installation and available packages for your user profile, breaking older installations and software that you still want to use.
  - b. Installing in your \$HOME directory makes packages and versions of software in your /home available to you regardless of whether you want them at the time, or not.
  - c. This causes software conflicts between versions native to the HPC system, those you may want to load off and on with modules, and those you've installed in \$HOME, meaning that loaded modules or native HPC software may not work properly or crash due to underlying dependencies can be superseded by packages in \$HOME.

#### Kernels from Conda Environments

In the <u>Conda module</u>, we learned that conda allows software environments to be contained, meaning they do not conflict with one another, and can be loaded and unloaded so that they are exposed to you only when you want them to be.

In OnDemand Jupyter sessions you can launch a Jupyter session utilizing the software packages from a Conda environment you've set up yourself.

- This becomes very useful if you are using a package that requires extensions be installed in the environment that is launching the Jupyter session.
- To configure your environment so that it launches as you want, you should ensure that the appropriate packages are installed within the Conda environment.
- In this module, we will go through steps needed to correctly create your environment and configure it as a kernel available to you within your Jupyter sessions.

#### Exporting your Conda Environment to a Kernel (Python)

In these steps, we assume you've already created your desired Conda environment. To learn how to create a Conda environment, please see our <u>Conda module</u>.

With our Conda environment already installed and configured, we can now For Python:		
set it up to be used as a jupyter kernel. (To learn about how to make your	#open command line interface	
own Conda environments, see our training on Conda)	module load miniconda3	
1. Open a Command Line Terminal on the HPC resource.	conda activate <insert environment="" here="" name="" or="" path=""></insert>	
2. Load Miniconda	conda install ipykernel	
3. Activate your Conda environment	python -m ipykernel installuser	
4. Install your kernel:	name=mypythonkernel	
conda install ipykernel for python kernels		
5. Set your environment to be recognized as an available kernel		
<pre>python -m ipykernel installusername=<kernelname></kernelname></pre>		

#### Exporting your Conda Environment to a Kernel (R)

In these steps, we assume you've already created your desired Conda environment. To learn how to create a Conda environment, please see our <u>Conda module</u>.

With our Conda environment already installed and configured, For R:		
we can now set it up to be used as a jupyter kernel. (To learn	#Step (1) open command line interface:	
about how to make your own Conda environments, see our	#Step (2) Load miniconda:	
training on Conda)	module load miniconda3	
1. Open a Command Line Terminal on the HPC resource.	#Step (3) :	
2. Load Miniconda	<pre>conda activate <insert_environment_name_or_path_here></insert_environment_name_or_path_here></pre>	
3. Activate your Conda environment	#Step (4):	
4. Install your kernel:	conda install r-irkernel	
conda install r-irkernel for R kernels	#Step (5a):	
	which R /project/ <project name="">/software/conda/r/rtest/bin/R</project>	
5. Set your environment to be recognized as an available	#Launch R (step 5b):	
kernel	Reduicit K (Step 5D).	
a. note R location in conda	#Install kernel in R prompt (step 5biii):	
b. Load R: R	<pre>&gt; install.packages('IRkernel')</pre>	
c. Install kernel: R prompt:	<pre>&gt; IRkernel::installspec(name='r4.4.1', displayname='</pre>	
>	4.4.1 Kernel')	
<pre>IRkernel::installspec(name,displayname)</pre>	> q()	
d. Create specific R version kernel folder in	#Step (5c):	
~/.local/share/jupyter/kernels/	#Change directory to jupyter kernel directory:	
e. Copy config from <conda-env> appending the</conda-env>	cd ~/.local/share/jupyter/kernels/	
following to path after <conda-env> name with</conda-env>	#Step (5d): make a directory for your kernel:	
/lib/R/library/IRkernel/kernelspec/* to	mkdir r4.4.1	
kernels folder in your	#change directory to new directory:	
5	cd r4.4.1	
.local/share/jupyter/kernels/ folder.	#Step (5e) Copy kernelspec from conda to .local:	
	cp /project/ <project name="">/software/conda/r/rtest/lib/R/</project>	
	library/IRkernel/kernelspec/*	
	~/.local/share/jupyter/kernels/r4.4.1/.	

### **Running a Console Kernel**

Open a new Jupyter Session

Select your new kernel from the dropdown list

### Next Steps

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